

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jul 18, 2023
2. SEC Identification Number  
34001
3. BIR Tax Identification No.  
000-708-174-000
4. Exact name of issuer as specified in its charter  
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
BDO Corporate Center, 7899 Makati Ave., Makati City  
Postal Code  
0726
8. Issuer's telephone number, including area code  
(632) 8840-7000 / 8702-6000
9. Former name or former address, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,265,453,177
Preferred	618,000,000

11. Indicate the item numbers reported herein  
Item 9 - Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**BDO Unibank, Inc.**  
**BDO**

**PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing**  
**References: Section 14 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Analysts' Briefing

**Background/Description of the Disclosure**

Ladies and Gentlemen:

Please be informed that BDO Unibank, Inc. (BDO) will hold a briefing exclusive for analysts on July 31, 2023 (Monday), 12:00 PM PHT at the Cervantes Room, 2nd Floor, Discovery Primea Hotel, 6749 Ayala Avenue, Makati City.

Kindly send an email to [irandcorplan@bdo.com.ph](mailto:irandcorplan@bdo.com.ph) no later than July 25, 2023 (Tuesday) to indicate your interest to attend physically.

In order to efficiently manage your emails, please use the subject line format "BDO 1H23 Results Analyst Briefing: Attendance – [Company Name and Attendee Name]".

Thank you.

<b>Type of Briefing</b>	Analysts' Briefing
<b>Subject of the Briefing</b>	The financial and operating result of the Bank for the First Half of 2023
<b>Date of the Briefing</b>	Jul 31, 2023
<b>Time</b>	12:00 PM
<b>Venue</b>	Cervantes Room, 2nd Floor, Discovery Primea Hotel, 6749 Ayala Avenue, Makati City
<b>Contact Person</b>	Mr. Richard R. Tan / Ms. Katherine T. Tan
<b>Contact Details</b>	Tel.: 8 878-4809 / Tel.: 8 840 7000 (local 37609); Email: <a href="mailto:irandcorplan@bdo.com.ph">irandcorplan@bdo.com.ph</a>

**Other Relevant Information**

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**Filed on behalf by:**

<b>Name</b>	Elmer Serrano
<b>Designation</b>	Corporate Information Officer

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

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OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

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2. SEC Identification Number 34001      3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**  
Exact name of issuer as specified in its charter
5. METRO MANILA      6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. BDO Corporate Center, 7899 Makati Avenue,  
Makati City, Philippines      0726  
Address of principal office      Postal Code
8. (632) 8840-7000/8702-6000  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock<br>Outstanding and Amount of Debt<br>Outstanding |
|---------------------|---|
| COMMON              | 5,265,453,177   |
| PREFERRED           | 618,000,000   |

11. Indicate the item numbers reported herein:

**Item 9**

BDO Unibank, Inc. will hold a briefing exclusive for analysts on July 31, 2023 (Monday), 12:00 PM PHT at the Cervantes Room, 2nd Floor, Discovery Primea Hotel, 6749 Ayala Avenue, Makati City.

<b>Type of Briefing</b>	Analysts' Briefing
<b>Subject of the Briefing</b>	The financial and operating result of the Bank for the First Half of 2023
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<b>Contact Person(s)</b>	Mr. Richard R. Tan; Tel.: 8 878-4809; Email: irandcorplan@bdo.com.ph Ms. Katherine T. Tan; Tel.: 8 840 7000 (local 37609)

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 18, 2023  
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**BDO Unibank, Inc.**  
 Issuer



**ELMER B. SERRANO**  
 Corporate Information Officer