

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
May 15, 2023
2. SEC Identification Number  
34001
3. BIR Tax Identification No.  
000-708-174-000
4. Exact name of issuer as specified in its charter  
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
BDO Corporate Center, 7899 Makati Ave., Makati City  
Postal Code  
0726
8. Issuer's telephone number, including area code  
(632) 8840-7000 / 8702-6000
9. Former name or former address, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,264,457,392
Preferred	618,000,000

11. Indicate the item numbers reported herein  
Item 9 - Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**BDO Unibank, Inc.**  
**BDO**

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

BDO Statement of Condition as of 31 March 2023

**Background/Description of the Disclosure**

Ladies and Gentlemen:

Please find attached the Balance Sheets as of 31 March 2023 of BDO Unibank, Inc.

Thank you.

**Other Relevant Information**

Please see attachment.

**Filed on behalf by:**

<b>Name</b>	Elmer Serrano
<b>Designation</b>	Corporate Information Officer



15 May 2023

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6th Floor, PSE Tower  
28th St. corner 5th Ave.  
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**  
*OIC, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head, Issuer Compliance and Disclosure Department*

Re: **Statement of Condition as of March 31, 2023**  
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Ladies and Gentlemen:

Please find attached the Balance Sheet and the Consolidated Balance Sheet as of March 31, 2023 of BDO Unibank, Inc.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', with a long, sweeping flourish extending upwards and to the right.

**ELMER B. SERRANO**  
Corporate Information Officer



BDO UNIBANK, INC.
As of March 31, 2023

BALANCE SHEET
(Head Office and Branches)

Table with columns: ASSETS, LIABILITIES, STOCKHOLDERS' EQUITY, CONTINGENT ACCOUNTS, ADDITIONAL INFORMATION. Rows include Cash and Cash Items, Due from Bangko Sentral ng Pilipinas, Financial Assets at Fair Value through Profit or Loss, etc.

CONSOLIDATED BALANCE SHEET
(Bank and Financial Subsidiaries)

Table with columns: ASSETS, LIABILITIES, STOCKHOLDERS' EQUITY, CONTINGENT ACCOUNTS, ADDITIONAL INFORMATION. Rows include Cash and Cash Items, Due from Bangko Sentral ng Pilipinas, Financial Assets at Fair Value through Profit or Loss, etc.

Table with columns: ASSETS, LIABILITIES, STOCKHOLDERS' EQUITY, CONTINGENT ACCOUNTS, ADDITIONAL INFORMATION. Rows include Cash and Cash Items, Due from Bangko Sentral ng Pilipinas, Financial Assets at Fair Value through Profit or Loss, etc.

Table with columns: ASSETS, LIABILITIES, STOCKHOLDERS' EQUITY, CONTINGENT ACCOUNTS, ADDITIONAL INFORMATION. Rows include Cash and Cash Items, Due from Bangko Sentral ng Pilipinas, Financial Assets at Fair Value through Profit or Loss, etc.

Republic of the Philippines )
Makati City ) S.S.
We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of my/our knowledge and belief.

Republic of the Philippines )
Makati City ) S.S.
We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of my/our knowledge and belief.

SUBSCRIBED AND SWORN to before me this 8th day of May 2023 at Makati City, affiants exhibiting to me their Passport No. P3026565B issued at DFA NCR NORTH-EAST on September 11, 2019 valid until September 10, 2029 / SSS No. 03-4074342-5 and Passport No. P5830111B issued at DFA NCR EAST on November 23, 2020 valid until November 22, 2030 / SSS No. 03-4621989-8 respectively.

SUBSCRIBED AND SWORN to before me this 8th day of May 2023 at Makati City, affiants exhibiting to me their Passport No. P3026565B issued at DFA NCR NORTH-EAST on September 11, 2019 valid until September 10, 2029 / SSS No. 03-4074342-5 and Passport No. P5830111B issued at DFA NCR EAST on November 23, 2020 valid until November 22, 2030 / SSS No. 03-4621989-8 respectively.