

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 18, 2024
2. SEC Identification Number
34001
3. BIR Tax Identification No.
000-708-174-000
4. Exact name of issuer as specified in its charter
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
BDO Corporate Center, 7899 Makati Ave., Makati City
Postal Code
0726
8. Issuer's telephone number, including area code
(632) 8840-7000 / 8702-6000
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,268,357,304
Preferred	618,000,000

11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Unibank, Inc.
BDO

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

BDO Statement of Condition as of 31 December 2023

Background/Description of the Disclosure

Ladies and Gentlemen:

Please find attached the Balance Sheets as of 31 December 2023 of BDO Unibank, Inc.

Thank you.

Other Relevant Information

Please see attachment.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer



BDO UNIBANK, INC.
As of December 31, 2023

BALANCE SHEET
(Head Office and Branches)

Table with columns: AMOUNT, Current Quarter, Previous Quarter. Rows include ASSETS (Cash and Cash Items, Loans, etc.), LIABILITIES (Financial Liabilities, Bonds, etc.), STOCKHOLDERS' EQUITY, and CONTINGENT ACCOUNTS.

Table with columns: AMOUNT, Current Quarter, Previous Quarter. Rows include CONTINGENT ACCOUNTS (Guarantees Issued, Commitments, etc.) and FINANCIAL INDICATORS (ASSET QUALITY, RELATED PARTY TRANSACTIONS, etc.).

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Republic of the Philippines)
Makati City) S.S.
We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of my/our knowledge and belief.

Signature of Lucy Co Dy, Executive Vice President & Comptroller.
Signature of Nestor V. Tan, President & Chief Executive Officer.

SUBSCRIBED AND SWORN to before me this 8th day of February, 2024 at Makati City, affiants exhibiting to me their Passport No. P3026565B issued at DFA NCR NORTHEAST on September 11, 2019 valid until September 10, 2029 / SSS No. 03-4074342-5 and Passport No. P5830111B issued at DFA NCR EAST on November 23, 2020 valid until November 22, 2030 / SSS No. 03-4621989-8 respectively.

Notary Public: SYLVIA M. MARFIL-CADAPAN, Atty. SYLVIA M. MARFIL-CADAPAN, Appointment No. M-322(Makati) City, Notary Public until December 31, 2024, 11th Floor, BDO Towers Valero, Salcedo Village, Makati City.

CONSOLIDATED BALANCE SHEET
(Bank and Financial Subsidiaries)

Table with columns: AMOUNT, Current Quarter, Previous Quarter. Rows include ASSETS (Cash and Cash Items, Loans, etc.), LIABILITIES (Financial Liabilities, Bonds, etc.), STOCKHOLDERS' EQUITY, and CONTINGENT ACCOUNTS.

Table with columns: AMOUNT, Current Quarter, Previous Quarter. Rows include CONTINGENT ACCOUNTS (Guarantees Issued, Commitments, etc.) and FINANCIAL INDICATORS (ASSET QUALITY, RELATED PARTY TRANSACTIONS, etc.).

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