The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

Form/Report Type	Summary of Self-Assessment of the Board Audit Committee
Report Period/Report Date	May 22, 2024

Description of the Disclosure

Ladies and Gentlemen:

Please find attached the Summary of Self-Assessment of the Board Audit Committee of BDO Unibank, Inc. for the Year 2023.

Thank you.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer

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22 May 2024

Ms. Rachel Esther J. Gumtang-Remalante
Director
Corporate Governance and Finance Departn

Corporate Governance and Finance Department Securities and Exchange Commission 8F SEC Headquarters 7907 Makati Avenue, Bel-Air, Makati City 1209

Subject : SEC Form 17-C on BDO Unibank, Inc.'s 2023 Board Audit Committee

Self-Assessment

Dear Ms. Gumtang-Remalante,

Pursuant to the requirements of the Securities Regulation Code and SEC Memo Circular No. 4, Series of 2012, BDO Unibank, Inc. (BDO) hereby submits a copy of SEC Form 17-C dated 22 May 2024 on the Summary of Self-Assessment of the Board Audit Committee (BAC) for the year 2023. The said form is due within five (5) days from the anniversary of BDO's listing date of 21 May 2002 (i.e., 26 May 2024).

Thank you.

Regards,

BDO Compliance

Maria Carmela M. Guerrero

FVP/Deputy Compliance Officer

BDO Compliance Group

BDO Unibank, Inc.

BDO Towers Valero

8741 Paseo De Roxas

Salcedo Village

Makati City 1226

Philippines

Swift Code BNORPHMM

Tel +632 8840-7000

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	May 22, 2024					
••••	Date of Report (Date of earliest event reported					
2.	SEC Identification Number34001	3. BIR Tax Identification No000-708-174-000				
4.	BDO Unibank, Inc.					
	Exact name of issuer as specified in its charter					
5.	METRO MANILA Province, country or other jurisdiction of					
7.	incorporation BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines	0726				
	Address of principal office	Postal Code				
8.	(632) 8840-7000/8702-6000 Issuer's telephone number, including area code					
9.	N.A. Former name or former address, if changed sin	ce last report				
10.	Securities registered pursuant to Sections 8 and	d 12 of the SRC or Sections 4 and 8 of the RSA				
	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding				
	COMMON PREFERRED	5,268,804,789 618,000,000				
11	Indicate the item numbers reported herein:	Item 9 - Other Events				
11.	marcate the item numbers reported herein;					

Item 9. Other Events

In compliance with SEC Memo Circular No. 4 Series of 2012, BDO Unibank, Inc. hereby discloses the following:

- 1. That the Board Audit Committee (BAC) of BDO Unibank, Inc. (BDO Unibank) has a charter, its Terms of Reference (TOR), which is compliant with BSP and SEC requirements.
- 2. That in adopting best practices and in compliance with its TOR, the BAC of BDO Unibank conducted during the first quarter of 2024 a self-assessment of its 2023 performance. The BAC likewise assessed the performance of units under its oversight function namely: Internal Audit, External Audit and Compliance/AML. These assessments were administered using an equivalent rating system with quantitative rating scale of 1 to 5. Please see result of the assessment below.
- 3. The result of self-assessment conducted by the BAC had been validated by the Corporate Governance Committee of BDO Unibank.

SUMMARY OF SELF-ASSESSMENT OF THE BOARD AUDIT COMMITTEE For the Year 2023

	Area of Responsibility*	Rating
1.	Oversight on financial reporting process	4.51
2.	Oversight on system of internal control	4.39
3.	Oversight on Internal Audit	4.56
4.	Oversight on the External Audit	4.57
5.	Oversight over the Compliance function	4.39
Average Rating		

^{*} As defined in the BAC's Terms of Reference

Rating Sca	ale:
5	Excellent
4	Very Good
3	Good
2	Fair
1	Poor

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

> BDO Unibank, Inc. Issuer

VICENTE P. PÉREZ

Independent Director

Chairperson, Board Audit Committee Date: APR 1 9 2024, 2024

ESTELA PERLAS-BERNABE

Independent Director

Chairperson, Corporate Governance Committee Date: APR 1 9 2024, 2024

CERTIFICATION

I, MARIA CARMELA M. GUERRERO, First Vice President/ Deputy Compliance Officer & Corporate Governance Officer of BDO UNIBANK, INC. (BDO), a corporation duly registered under and by virtue of the laws of the Republic of the Philippines, with SEC registration number 34001 and with principal office at BDO Corporate Center, 7899 Makati Avenue, Makati City 0726, temporarily holding office in BDO Towers Valero, 8741 Paseo De Roxas, Salcedo Village, Makati City, on oath state:

- 1. That I have caused this Current Report (SEC 17-C) to be prepared on behalf of BDO;
- 2. That I have read and understood its contents which are true and correct based on my own personal knowledge and/or on authentic records;
- 3. That the company BDO will comply with the requirements set forth in SEC Memorandum Circular No. 18, s. 2023 to effect a complete and official submission of reports and/or documents through electronic mail or through the Securities and Exchange Commission's electronic platform, whichever is applicable;
- 4. That I am fully aware that submitted documents which require pre-evaluation and/or payment of processing fee shall be considered complete and officially received only upon payment of a filing fee; and
- 5. That the e-mail account designated by the company pursuant to SEC Memorandum Circular No. 28, s. 2020 shall be used by the company in its online submissions to CGFD.

IN WITNESS WHEREOF, I have hereunto set my hand this _____ day of April, 2024.

1113 ____ uar of April, 2024

MARIA CARMELA M. GUERRERO FVP/ Deputy Compliance Officer & Corporate Governance Officer

23 APR 2024

SUBSCRIBED AND SWORN TO before me this _____ day of April 2024, affiant exhibited to me her Competent Evidence of Identity as shown below:

<u>Name</u>

Competent Evidence of Identity

Maria Carmela M. Guerrero Driver's License

TARY PUBLIC

ATTY ALLAN LOUIE G. RIGG Appointment No. M-109/Makati City Notary Public until December 31, 2025 Proor, BDO Towers Valero, Salcedo Village

Makati City

IBP No.391300 /01/03/24/ MANILA 3
PTR No. 10075840; 01/03/24; Makati City/ Roll No. 46038
MCLE Compliance No. VII-0014849; until 04/14/2025

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Series of 2024.