

SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. October 23, 2023  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. BDO Unibank, Inc.  
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines 0726  
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000  
Issuer's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| <u>COMMON</u>       | <u>5,268,189,902</u>  |
| <u>PREFERRED</u>    | <u>618,000,000</u>  |

11. Indicate the item numbers reported herein:

**Item 9**

Ladies and Gentlemen:

Please be informed that BDO Unibank, Inc. will hold a briefing exclusive for analysts on November 7, 2023 (Tuesday), 12:00 PM PHT at the Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City.

Kindly send an email to [irandcorplan@bdo.com.ph](mailto:irandcorplan@bdo.com.ph) no later than November 3, 2023 (Friday) to indicate your interest to attend physically.

In order to efficiently manage your emails, please use the subject line format "BDO 9M23 Results Analyst Briefing: Attendance – [Company Name and Attendee Name]".

Thank you.

<b>Type of Briefing</b>	Analysts' Briefing
<b>Subject of the Briefing</b>	The financial and operating result of the Bank for the First Nine Months of 2023
<b>Date of the Briefing</b>	November 7, 2023 (Tuesday)
<b>Time</b>	12:00 PM PHT
<b>Venue</b>	Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City
<b>Contact Person(s)</b>	Mr. Richard R. Tan; Tel. 8 878-4809; Email <a href="mailto:irandcorplan@bdo.com.ph">irandcorplan@bdo.com.ph</a> Ms. Katherine T. Tan; Tel: 8 840 7000 (local 37609)


### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BDO Unibank, Inc.**  
Issuer

Date: October 23, 2023

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**ELMER B. SERRANO**  
Corporate Information Officer