

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. January 17, 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001      3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**  
Exact name of issuer as specified in its charter
5. METRO MANILA      6. (SEC Use Only)   
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati  
City, Philippines      0726  
Address of principal office      Postal Code
8. (632) 8840-7000/8702-6000  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,268,357,304
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

**Item 9**

BDO Unibank, Inc. (the "Bank") announced that it has closed as of yesterday January 16, 2024 the offer period for its second ASEAN Sustainability Bond issue. The offer was backed by strong demand from both retail and institutional investors, hence the decision to close the offer period a week earlier than the original schedule of January 22, 2024.

The Peso-denominated Sustainability bonds bear a coupon rate of 6.025% and are due in one-and-a-half (1.5) years. The issue, settlement, and listing date will be on January 29, 2024.

The net proceeds of the issuance are intended to diversify the Bank's funding sources, and finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework.

BDO will be releasing to the press the attached statement, entitled "*BDO shortens 2nd ASEAN Sustainability Bond offer period*".

Thank you.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BDO Unibank, Inc.**  
Issuer

Date: January 17, 2024

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By:



**ELMER B. SERRANO**  
Corporate Information Officer



17 January 2024

## **BDO shortens 2<sup>nd</sup> ASEAN Sustainability Bond offer period**

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The net proceeds of the issuance are intended to diversify the Bank’s funding sources, and finance and/or refinance eligible assets as defined in the Bank’s Sustainable Finance Framework.

Standard Chartered Bank was the issue’s Sole Arranger, while BDO Unibank, Inc. and Standard Chartered Bank were the Selling Agents, and BDO Capital & Investment Corporation was the Financial Advisor.

### About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services such as traditional loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, insurance, cash cards, credit cards, and online and non-online stock brokerage services.

BDO has the country’s largest distribution network, with over 1,700 operating branches and more than 4,700 ATMs nationwide. It also has 16 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits, capital and trust funds under management based on published statements of condition as of 30 September 2023. For more information, please visit [www.bdo.com.ph](http://www.bdo.com.ph).