

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. January 29, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati
City, Philippines 0726
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,268,357,304
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. (the "Bank") successfully raised PHP63.3 billion in its second ASEAN Sustainability Bond issue, exceeding the original offer of PHP5 billion by more than twelve times. The issuance was backed by strong demand from retail and institutional investors, with a rapid build-up in orders resulting in the shortening of the offer period by a week to January 16, 2024.

This marks the Bank's largest single issuance, surpassing its first ASEAN Sustainability Bonds issue in January 2022 amounting to PHP52.7 billion.

The Peso-denominated Sustainability bonds bear a coupon rate of 6.025% and are due in one-and-a-half (1.5) years. The issue, settlement, and listing date is on January 29, 2024.

The net proceeds of the issuance are intended to diversify the Bank's funding sources, and finance/refinance eligible assets as defined in the Bank's Sustainable Finance Framework.

Standard Chartered Bank was the issue's Sole Arranger, while BDO Unibank, Inc. and Standard Chartered Bank were the Selling Agents, and BDO Capital & Investment Corporation was the Financial Advisor.

BDO will be releasing to the press the attached statement, entitled "*BDO raises PHP63.3 billion in 2nd ASEAN Sustainability Bond issue*".

Thank you.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: January 29, 2024
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ELMER B. SERRANO
Corporate Information Officer



29 January 2024

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About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services such as traditional loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, insurance, cash cards, credit cards, and online and non-online stock brokerage services.

BDO has the country’s largest distribution network, with over 1,700 operating branches and more than 4,800 ATMs nationwide. It also has 16 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits, capital and trust funds under management based on published statements of condition as of 30 September 2023. For more information, please visit www.bdo.com.ph.