

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C



CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. July 30, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|--|
| COMMON | 5,271,817,064 |
| PREFERRED | 618,000,000 |

11. Indicate the item numbers reported herein:

Item 9

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, ten (10) eligible Senior Officers of the Bank purchased BDO shares totaling 205,928 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing Senior Officers of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

BDO Unibank, Inc.
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Salcedo Village
Makati City 1226
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

bdo.com.ph

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| | From (as of 07-24-24) | To (as of 07-25-24) |
|---------------------------|--------------------------|------------------------|
| Issued Common Shares | 5,271,616,206 | 5,271,822,134 |
| Outstanding Common Shares | 5,271,611,136 | 5,271,817,064 |
| Public Float | 44.17% | 44.17% |
| Foreign Ownership Level | 28.54% | 28.54% |

For your records.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: July 30, 2024
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EDMUNDO L. TAN
Corporate Secretary